





Six Major Areas

- 1) Organic Products
- 2) Food Safety
- 3) Common Names / Standards of Identity
- 4) Biotechnology
- 5) Obesity, Health, and Nutrition Labeling
- 6) Food Security: Concerns for the Future



Continued Growth in the Market



- 2017 US Organic sales \$49.4 billion
- Up 6.4% from the previous year and reflecting new sales of nearly \$3.5 billion.
- Organic food \$45.2 billion in sales; Sales of organic non-food products rose by 7.4 percent to \$4.2 billion

How to Assure Integrity

- Import Fraud
- Cornucopia Report (June 2018)
- Other Import Concerns
- USDA Enforcement





Romaine Lettuce

- Multistate outbreak of E. coli O157:H7
- 210 people/36 states; 96 hospitalizations and five deaths
- Traceback
- Economic impact
- Food waste



New approaches?

■ Blockchain?



Frank Yiannas,
 New Deputy
 Commissioner for
 Food Policy and
 Response



New Draft Guidances October 2018



- "Standards for the Growing, Harvesting, Packing, and Holding of Produce for Human Consumption: Guidance for Industry"
- "Guide to Minimize Food Safety Hazards of Fresh-cut Produce"

Food Additives and GRAS Ingredients

- Reports that raise concerns about children and food packaging and additives
- FDA is removing authorization for 7 artificial flavors; 83 Fed. Reg. 50,490 (Oct. 9, 2018)

IENTS: HIGH FRUCTOSE CO CORN SYRUP, WATER, SI OSE GUM, CARAMEL COL AL AND ARTIFICIAL FLAVO M HEXAMETAPHOSPHA C ACID AND SODIUM B (PRESERVATIVES).

Common Names & Standards of Identity:

Plant-Based Proteins, Cell-based Meat, and the Standard of Identity for Milk





New Plant-Based Meat Alternatives

- New technologies
- Farmer vs Farmer



What To Do About Cell-Based "Meat"



- What is it?
- What to call it?
- Who regulates it?
- What is the life cycle analysis?





Non-Dairy "Milk"

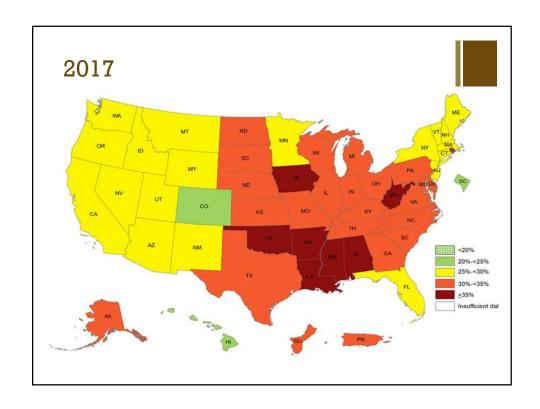


- Good Food Institute
- Dairy Lobby
- Proposed legislation
- FDA Gottlieb says FDA plans to "adjudicate" certain claims
- Inching closer . . .

Consumer Survey

- Are consumers confused?
- Do consumers care?
- Can you reclaim an identity?
- What about nutritional values?

Obesity, Health & Nutrition

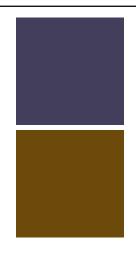


Nutrition Innovation Strategy



- Modernizing claims
- Modernizing ingredient labels
- Modernizing the Standards of Identity
- Implementing Nutrition Facts Label & Menu Labeling
- Reducing Sodium

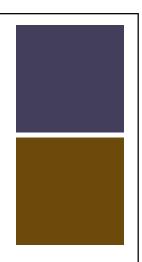




Revised "Reference Amount Customarily Consumed"







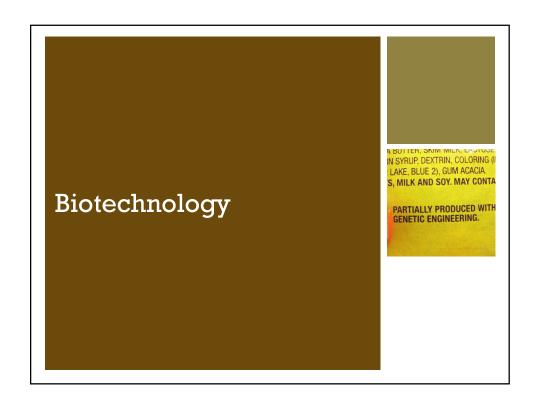
New Nutrition Fact Panel



FDA Still Considering the Definition of "Natural"



FDA does not care about the Definition of "Natural"





USDA Unified Agenda

■APHIS is proposing to revise its regulations regarding the importation, interstate movement, and environmental release of certain genetically engineered organisms

Climate, weather, and food production

Weather-Related Stress to Production & Distribution of Food





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